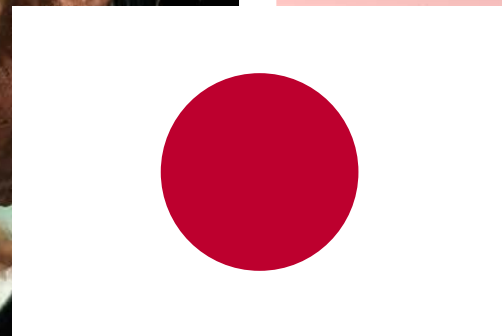




JAPAN

State of Pet Homelessness Project

INTRODUCTION

Welcome to the State of Pet Homelessness Project market report for Japan. This is a global data project undertaken by Mars alongside leading animal welfare experts and organizations across 20 countries. It seeks to help gather data and insights to better understand the number of dogs and cats who do not have regular access to the care they need, within a loving home or a community – and the factors that may contribute to solving the related challenges.

OBJECTIVE

Our aim is that the data collected can help identify the points in the cycle where pets are most at risk for becoming or remaining homeless and inform actions that reduce its prevalence. Pets that don’t receive the sustained human care they need are at risk of poor health and compromised welfare. Tackling pet homelessness helps both animals and people – bringing the benefits of the human-animal bond to more people and ensuring every pet gets the sustained care and nutrition they need to thrive. Until now, there was no common way of looking at the issue. It is our hope that sharing this work and the collected data, will create conversations, drive action, and make a difference in the lives of millions of homeless cats and dogs.

HOW THE STUDY WAS CONDUCTED

Measuring the scale of pet homelessness is a complex task, as the homeless pet population fluctuates constantly due to its many interconnected contributing factors. Stray pet numbers are difficult to count and increasing every day due to the rapid reproduction rates of unsterilized strays, and, in most countries, there is no single source of information on the shelter pet population at any given point in time.

The State of Pet Homelessness Project provides a wealth of data and uncovered insights into areas of action critical to tackling the pet homelessness challenge. Three areas were identified where we believe concerted effort and focus could make the biggest impact:

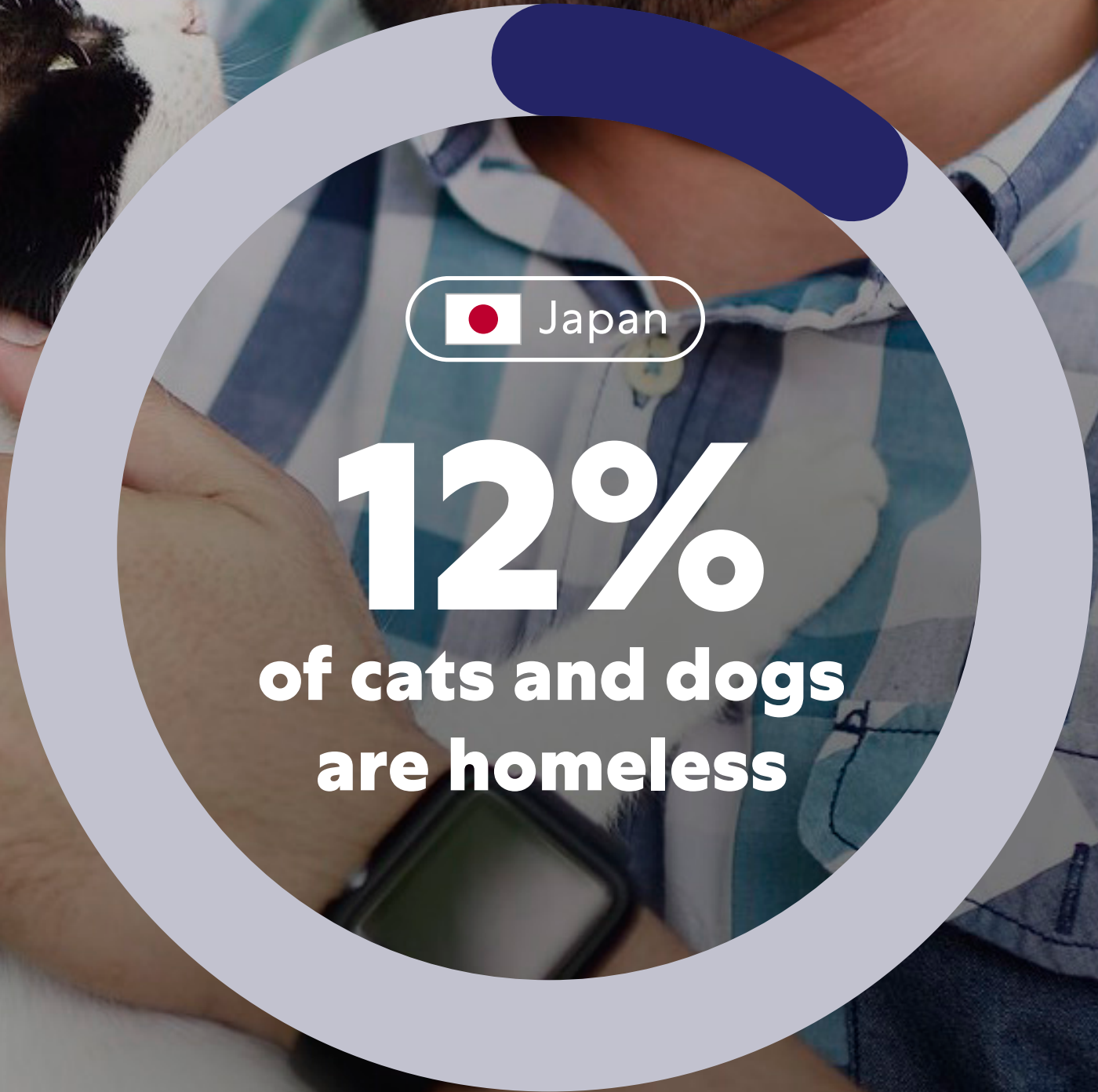
PREVENT UNWANTED PETS. ENSURE SUSTAINED CARE. KEEP PETS IN HOMES.

This report contains a small set of that data for Japan. The full data sets from all 20 markets are available online at stateofpethomelessness.com.



This global data project across 20 countries consisted of:

930 SOURCES REVIEWED	44 ANALYST INTERVIEWS	~30,000 PUBLIC SURVEYS	9+ MONTHS OF FIELDWORK
7,700+ HOURS GATHERING DATA	180 DATA POINTS	200 PROFESSIONAL INTERVIEWS	



2.28M
TOTAL HOMELESS CATS AND DOGS

Japan has a low level of overall pet homelessness of the 20 markets this project looked at. The opportunity is to understand how to prevent homelessness increasing and tackle the challenges that are still present.

18.33M TOTAL CATS AND DOGS IN JAPAN

7.16M TOTAL DOGS

11.17M TOTAL CATS

16.06M
TOTAL OWNED
CATS AND DOGS

72.4K
TOTAL SHELTER
CATS AND DOGS

2.2M
TOTAL STRAY
CATS AND DOGS



52.5K (1%)

DOGS ARE HOMELESS



2.22M (20%)

CATS ARE HOMELESS

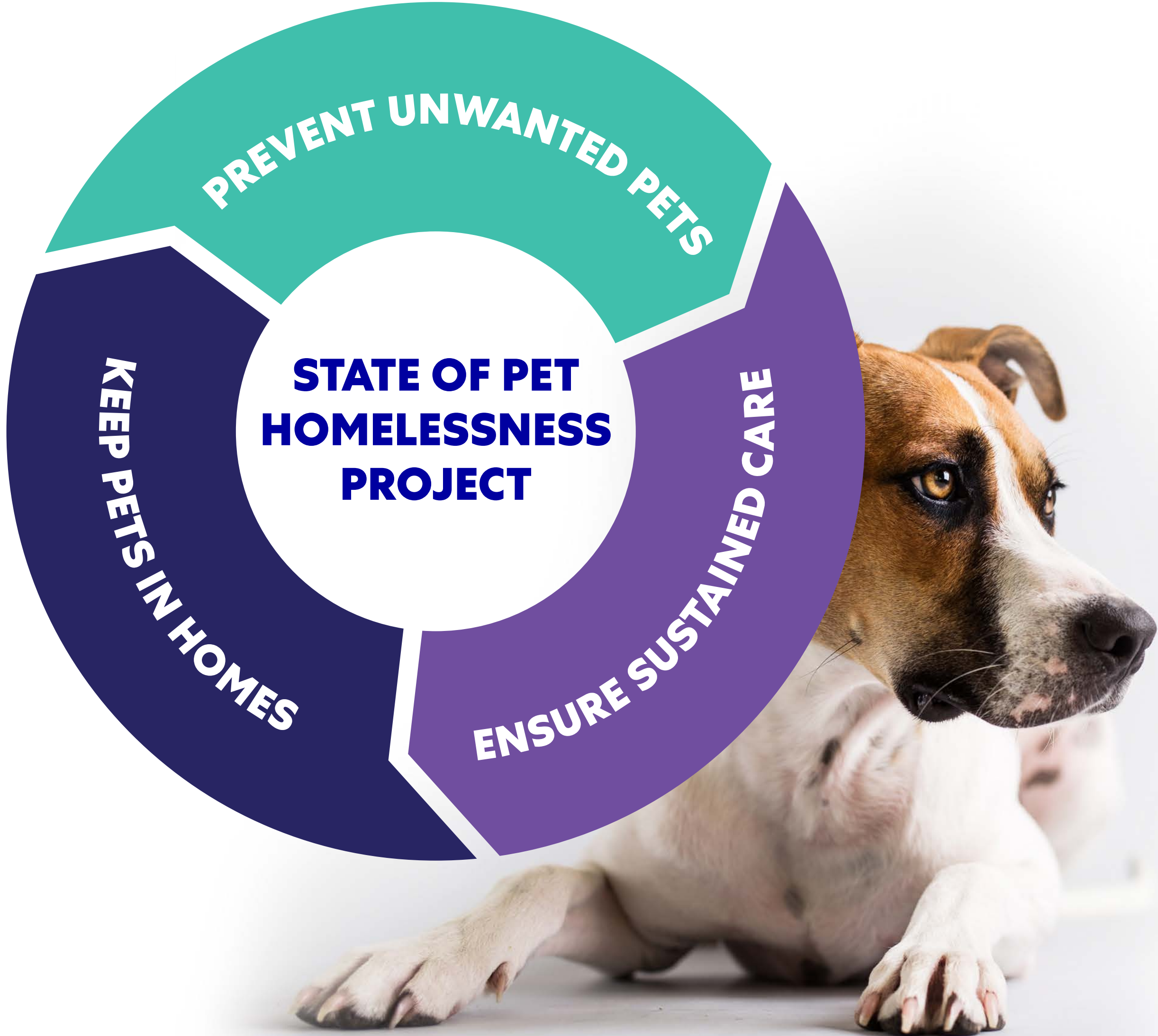
27.6K
IN SHELTERS

24.9K
STRAYS

44.8K
IN SHELTERS

2.18M
STRAYS

Pet Homelessness estimates based on primary and secondary research conducted by Euromonitor International (EMI) in 2022-2023, and owned pet estimates collected by Mars Consumer & Marketing Insights (CMI). Additional interviews were conducted with local expert organizations.



To bring transparency, awareness and insight to the challenge of pet homelessness, we have set out to build a data set that can offer insights into a range of attitudes and behaviors that impact the issue. Three interconnected themes emerged from the data, highlighting where interventions could help reduce pet homelessness.

PREVENT UNWANTED PETS

Large populations of stray pets which can breed at a rapid rate are a huge part of the problem. This, coupled with irresponsible breeding practices, e.g. those that do not pay enough attention to health, temperament, positive early socialization, or to ensuring a good fit with the pet owner, can result in increasing numbers of homeless pets and groups of pets that are difficult to provide sustained care to or match with a home. Our data looks at this significant and critical piece of the challenge.

ENSURE SUSTAINED CARE

Helping to provide more homeless pets with responsible loving homes, or the sustained human care they need in the community, is a foundational step in tackling pet homelessness. Achieving it requires an understanding of the key barriers to acquiring or adopting a pet, or accessing veterinary care, as well as facilitating pathways to ownership, and provision of care for community animals, whose home may not be a conventional house but still need access to sustained care. Shelters may provide care for cats and dogs, but resources are often strained and, if pets are not adopted to new homes, demand may exceed capacity.

KEEP PETS IN HOMES

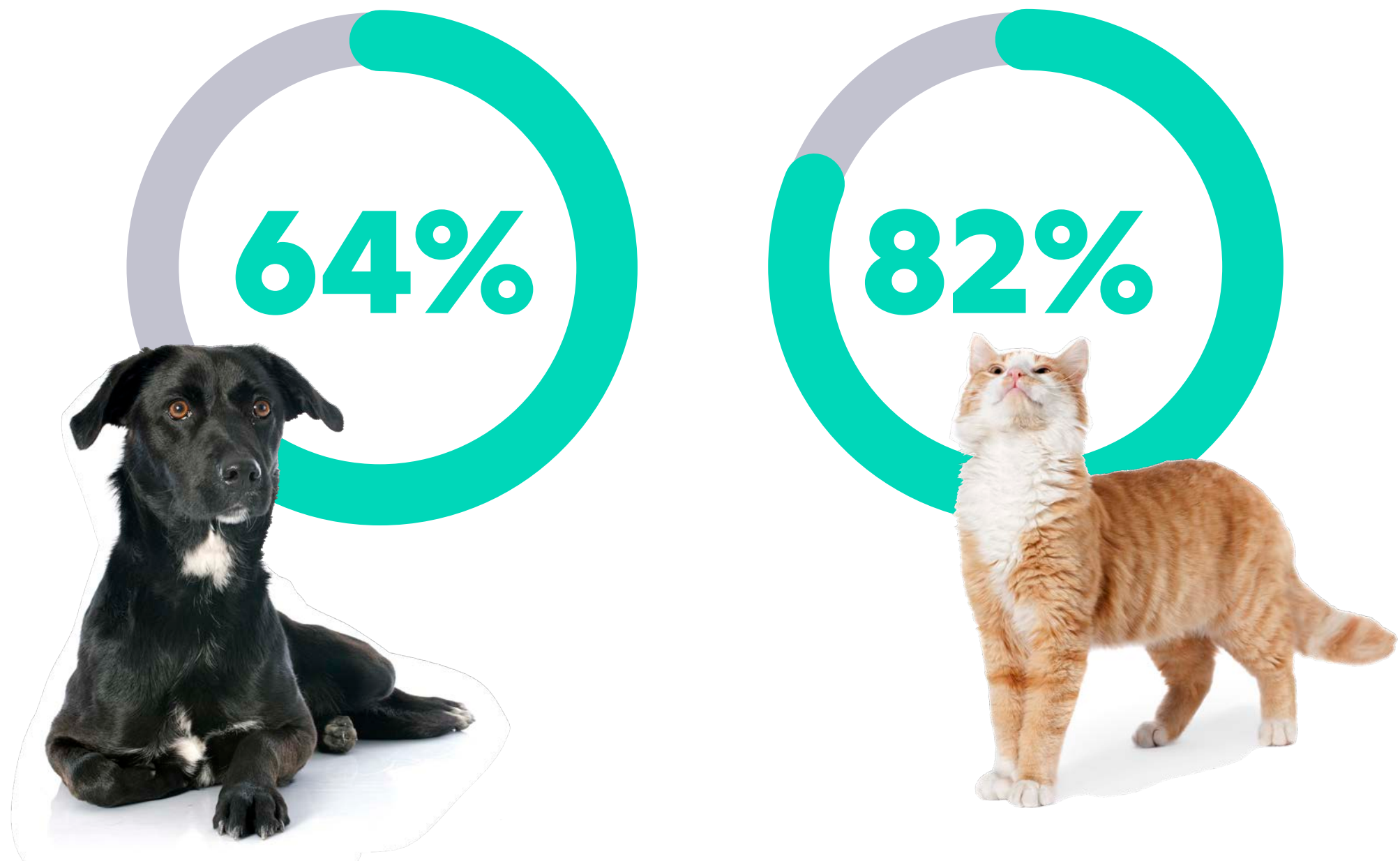
Keeping pets in homes is vital for both pet and owner to benefit from a longstanding bond. Pets are at risk of becoming homeless through being relinquished or abandoned if the pet ownership experience is difficult, or a pet owner can't access the advice and support they need. Pet owning practices which easily allow pets to stray or become lost can also result in owned pets becoming homeless. Our data looks at issues such as the cost of caring for a pet, common pet care practices and the incidence of lost pets.



Large populations of stray pets which can breed at a rapid rate are a huge part of the problem. This, coupled with irresponsible breeding practices, e.g. those that do not pay enough attention to health, temperament, positive early socialization, or to ensuring a good fit with the pet owner, can result in increasing numbers of homeless pets and groups of pets that are difficult to provide sustained care to or match with a home. Our data looks at this significant and critical piece of the challenge.

One unsterilized homeless pet can quickly create many more. Reducing uncontrolled or unplanned breeding is a critical approach to decreasing pet homelessness.

IS YOUR PET NEUTERED/STERILIZED?¹



¹Sample definition: 259 current dog owners / 235 current cat owners who could identify if their pet was sterilized

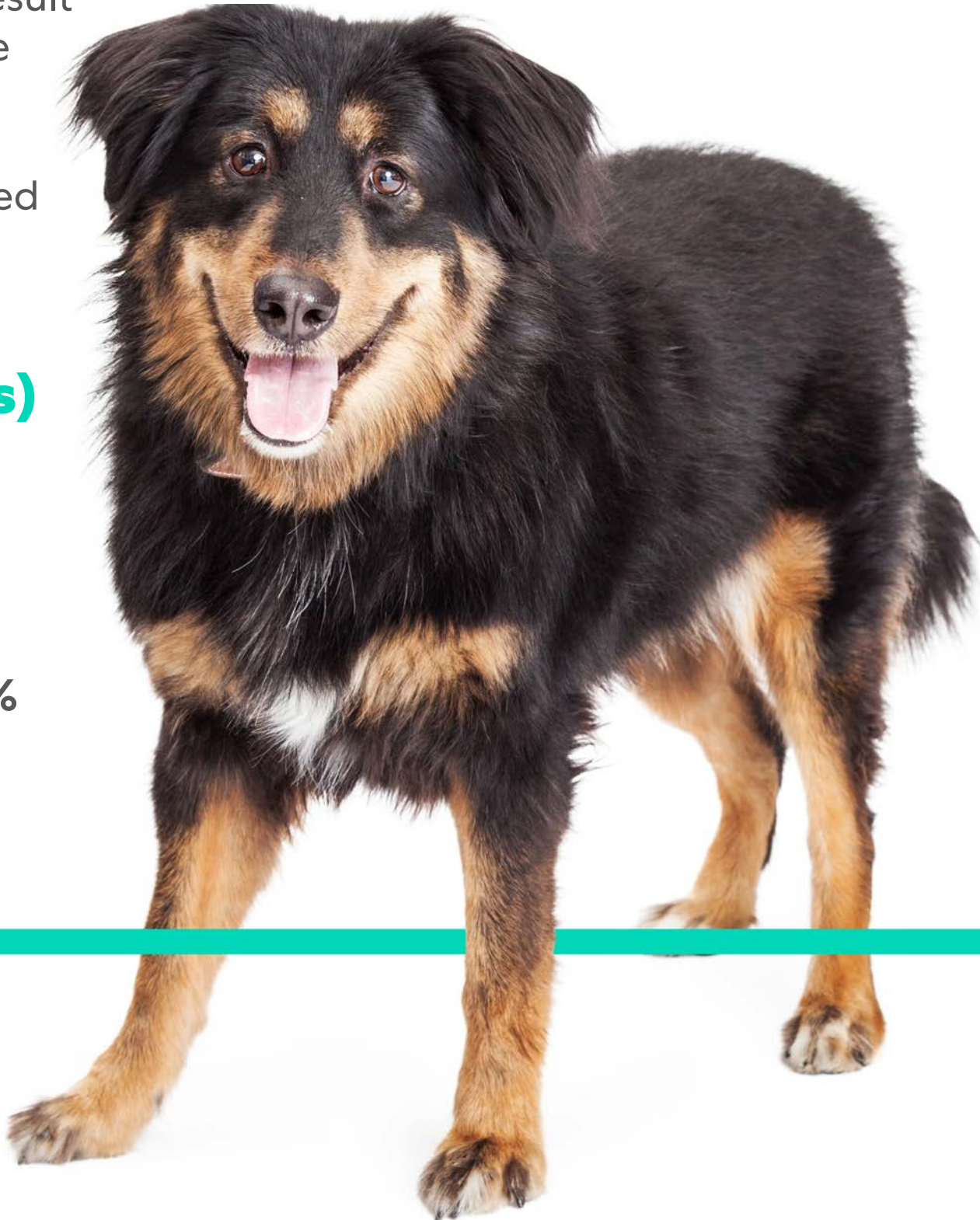
WHAT THE PROFESSIONALS TELL US

If you are going to feed stray cats, I would like you to also perform TNR activities (catch them, perform surgery, and return them to their original place) so that their population does not increase. The problem is that there are people who give food recklessly.”

- Chairman, Shelter (cats and dogs)

WHERE DID YOU GET YOUR PET?¹

Where people get their pets reveals important insights about the pathways to pet ownership and the proportion of people making a direct impact on homeless pet numbers through adoption of shelter pets or strays. Pet breeders are also key. While responsibly bred pets are more likely to be matched to lifelong homes, irresponsible breeding practices, e.g. those that neglect health and temperament issues, or fail to ensure a good fit with the pet owner can result in unwanted pets. These behaviors increase the numbers of pets for which a home cannot be found, or pets which may find a home but later be relinquished or rehomed due to problems.

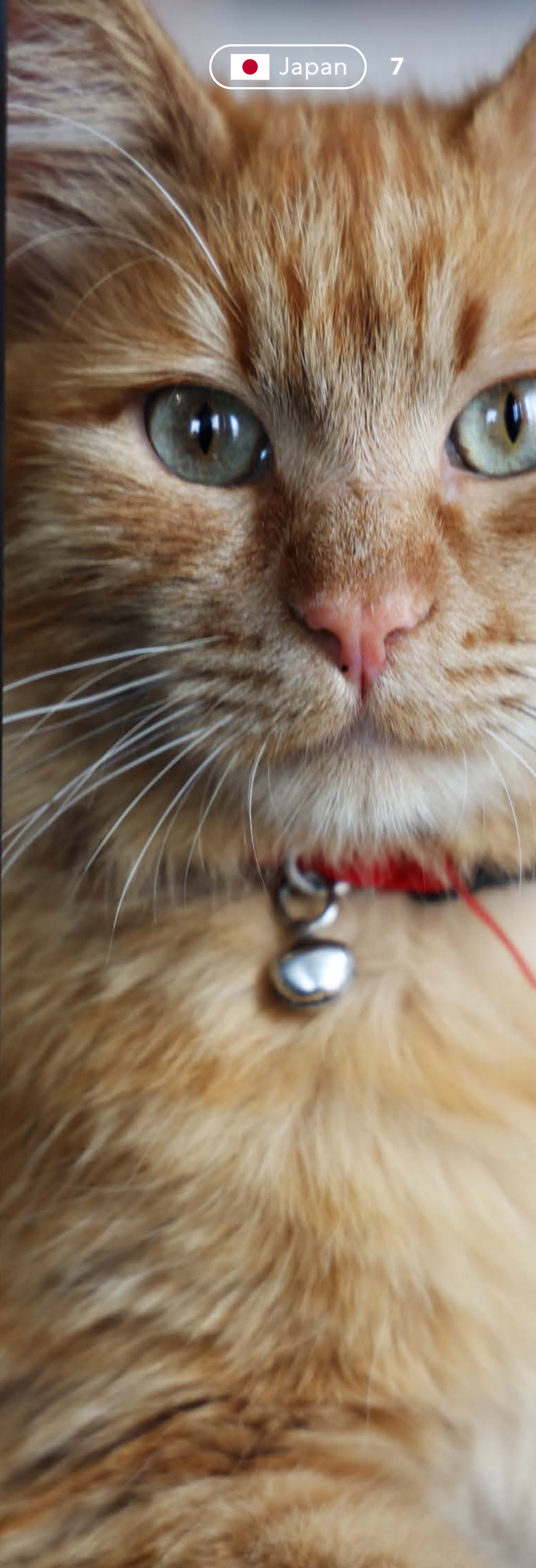


DOGS (Top 5 Responses)

- 1. PET SHOP: 43%
- 2. Breeder: 19%
- 3. Friend/Relative: 16%
- 4. Rescue Center/Shelter: 7%
- 5. Private Individual: 6%

CATS (Top 5 Responses)

- 1. STRAY/I FOUND IT: 29%
- 2. Friend/Relative: 24%
- 3. Pet shop: 16%
- 4. Rescue Center/Shelter: 9%
- 5. Breeder: 7%



¹Sample definition: 259 current dog owners / 235 current cat owners



WHAT ACTIONS DO YOU TAKE IF YOU ENCOUNTER A STRAY?¹

Stray pets may interact with humans or remain hidden. Encouraging people to learn about appropriate ways to interact with different types of stray pets can help pets who would benefit from human care get access to what they need.

DOG

14% ACT OF KINDNESS



8% CHASE IT AWAY



63% DO NOTHING



CAT

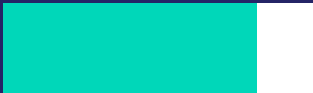
9% ACT OF KINDNESS



7% CHASE IT AWAY



81% DO NOTHING



¹Sample definition: 219 has seen a stray dog / 638 has seen a stray cat

WHICH MEASURES DO YOU THINK WOULD BEST REDUCE PET HOMELESSNESS?²

Gathering opinions about potential solutions from a wide range of pet owners suggests solutions that can be quickly scaled.

DOGS (Top 5 Responses)

- 1. STERILIZATION: 32%
- 2. Promoting programs so people know where to find foster pets: 27%
- 3. Supporting programs that connect people to shelters: 25%
- 4. Microchipping: 25%
- 5. Providing subsidized vet services: 24%

CATS (Top 5 Responses)

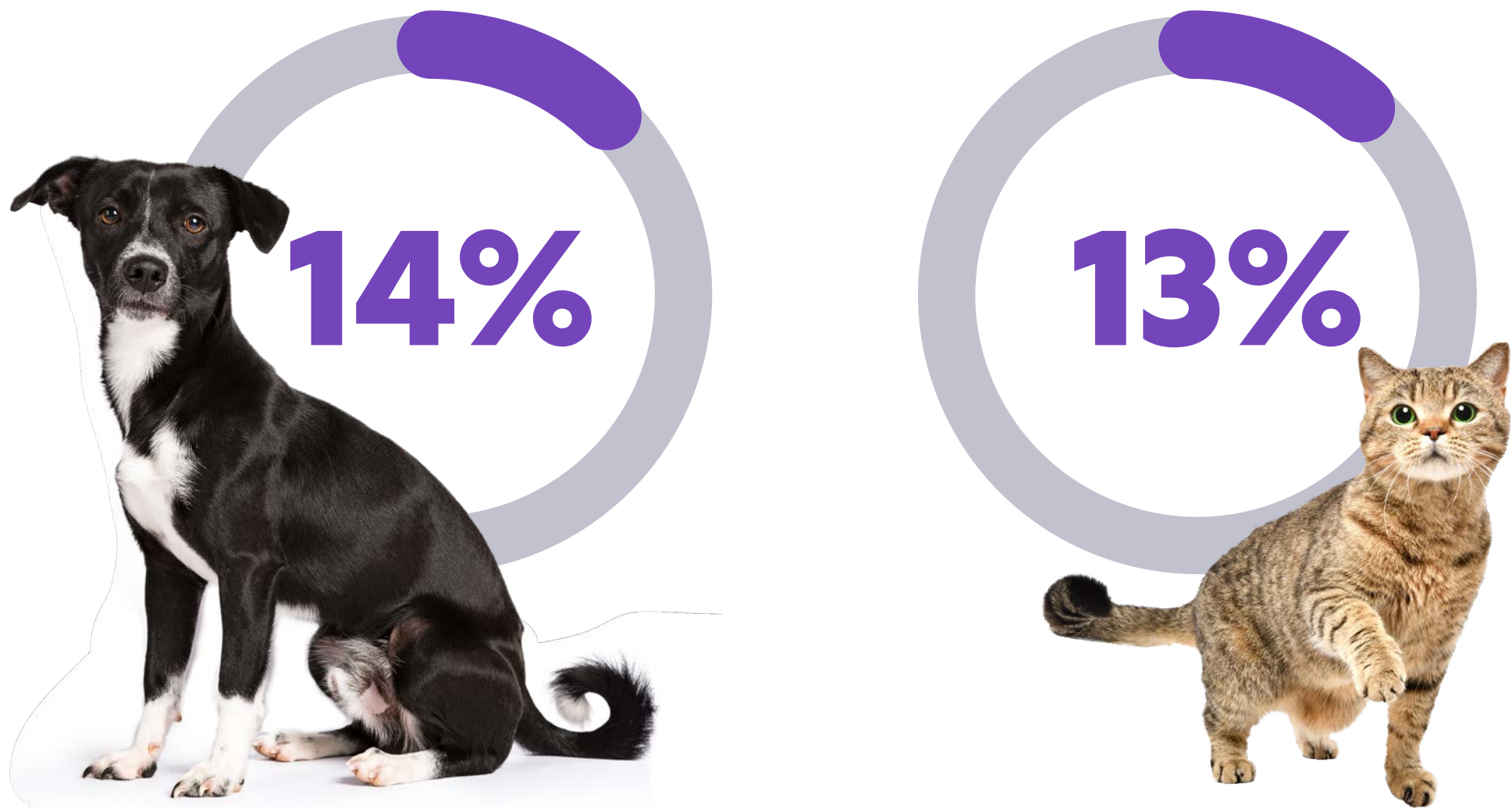
- 1. STERILIZATION: 34%
- 2. Providing subsidized vet services: 33%
- 3. Supporting programs that connect people to shelters: 31%
- 4. Promoting programs so people know where to find foster pets: 29%
- 5. Microchipping: 27%

²Sample definition: 293 current or previous dog owners / 288 current or previous cat owners

Helping to provide more homeless pets with responsible loving homes, or the sustained human care they need in the community, is a foundational step in tackling pet homelessness. Achieving it requires an understanding of the key barriers to acquiring or adopting a pet, or accessing veterinary care, as well as facilitating pathways to ownership, and provision of care for community animals, whose home may not be a conventional house but still need access to sustained care. Shelters may provide care for cats and dogs, but resources are often strained and, if pets are not adopted to new homes, demand may exceed capacity.

Getting more people interested in pet ownership and turning that interest into action creates more loving homes for pets.

ARE YOU THINKING OF GETTING A PET IN THE NEAR FUTURE?¹

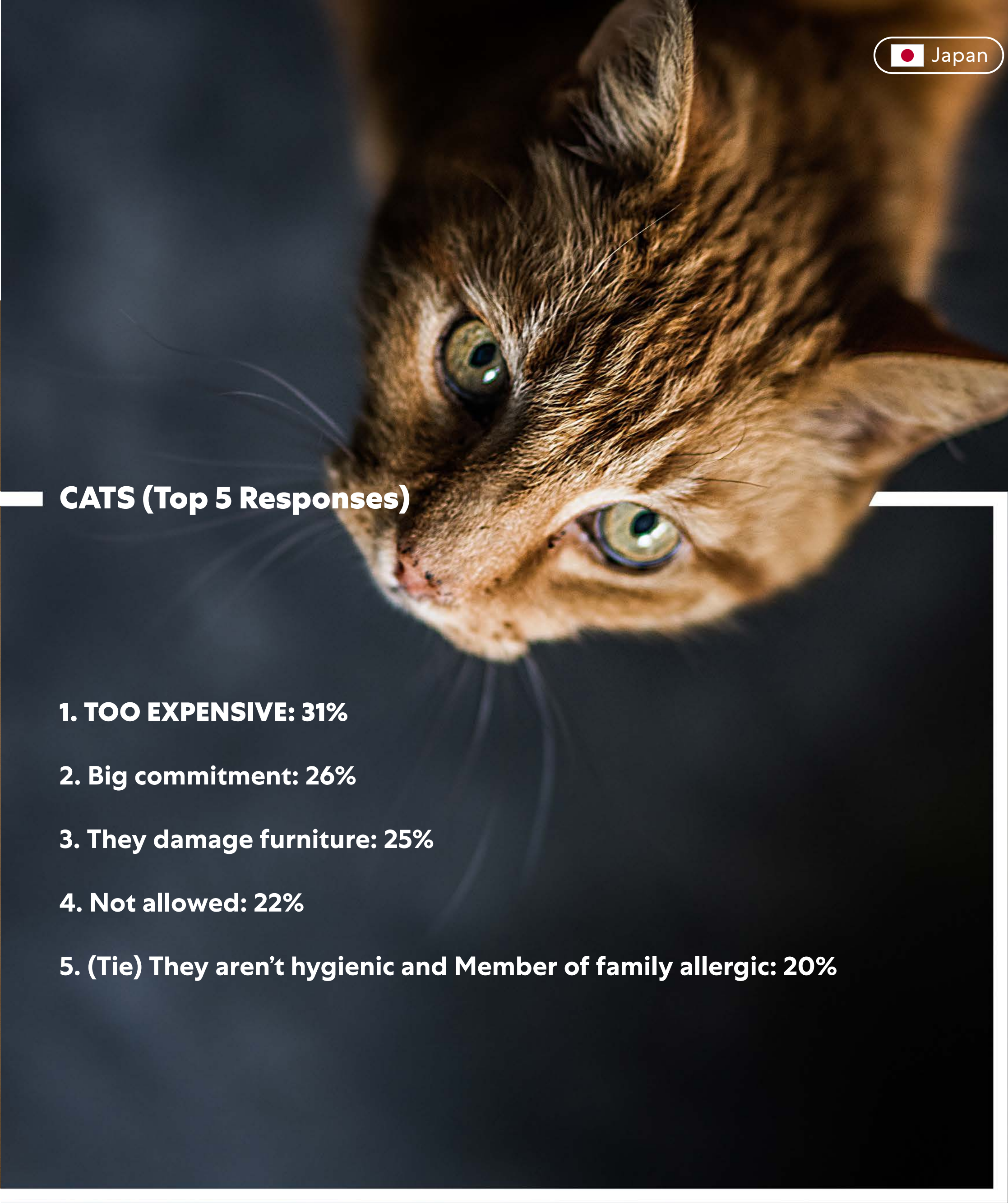


¹Sample definition: 2001 owners and non-owners



WHAT’S PREVENTING YOU FROM OWNING A PET?¹

Reducing the initial barriers to pet ownership makes it easier for more people to become pet parents.



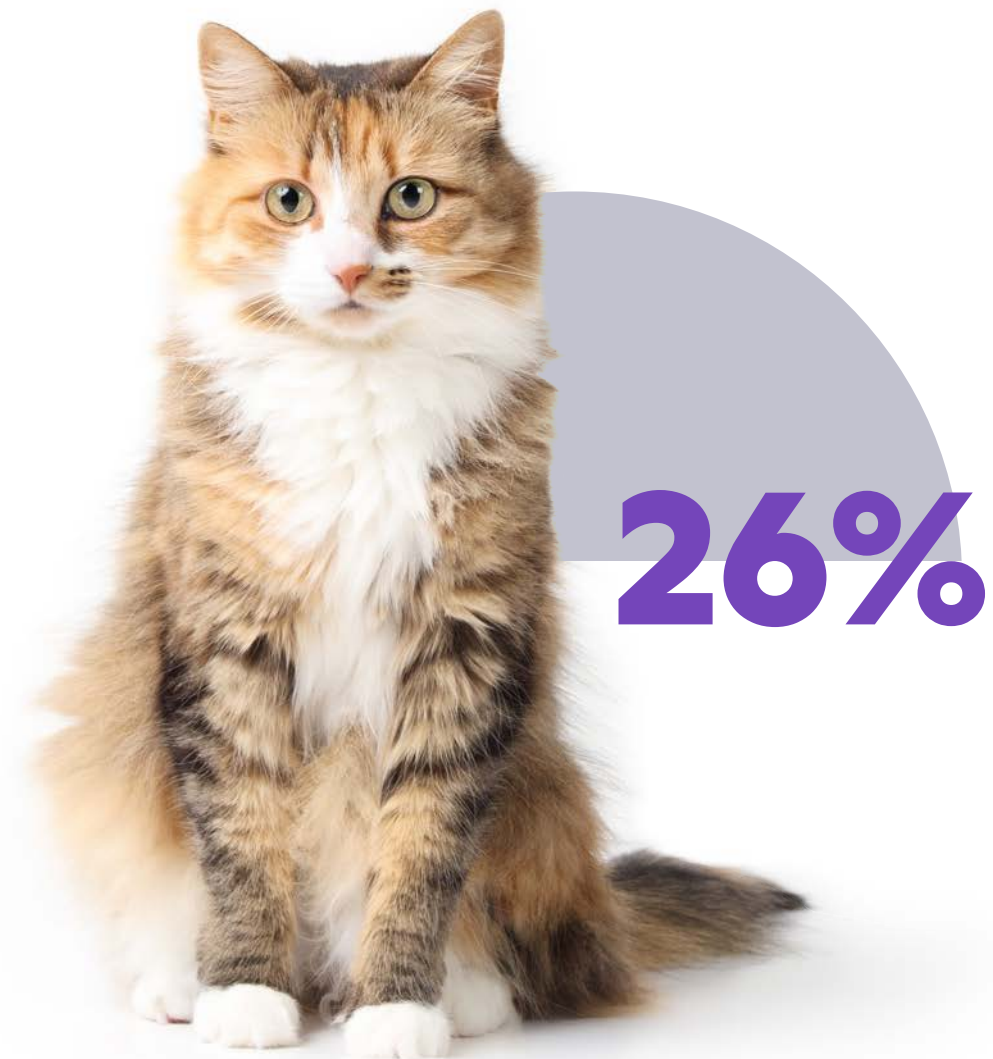
¹Sample definition: 1708 non-dog owners / 1713 non-cat owners

WHAT THE PROFESSIONALS TELL US

“

Our group has created a unique, mutually beneficial system to have elderly people foster cats. Cats that are accustomed to people are in demand because we know their behaviors, this allows for a significant percentage of our cats to be adopted within a month.”

Manager, Shelter/Foster (cats)



Changing the perception of rescued animals can get far more pets out of shelters and into loving homes.

**IF YOU ARE CONSIDERING GETTING A PET,
DO YOU PLAN ON ADOPTING FROM A SHELTER?¹**

17%
**CONSIDERING
GETTING A DOG
FROM A SHELTER**

26%
**CONSIDERING
GETTING A CAT
FROM A SHELTER**

¹Sample definition: 193 dog considerers / 188 cat considerers



Keeping pets in homes is vital for both pet and owner to benefit from a longstanding bond. Pets are at risk of becoming homeless through being relinquished or abandoned if the pet ownership experience is difficult, or a pet owner can't access the advice and support they need. Pet owning practices which easily allow pets to stray or become lost can also result in owned pets becoming homeless. Our data looks at issues such as the cost of caring for a pet, common pet care practices and the incidence of lost pets.

Pets are lost more frequently than many may realize, leading to an unintended yet noteworthy increase in homeless pets. Keeping pets from straying is a beneficial objective for pets and the people who care for them.

HAVE YOU EVER HAD A PET GO MISSING?¹

DOGS
18% (1.28M)

64% (819K) of those who lost their dog got them back.

CATS
23% (2.06M)

54% (1.11M) of those who lost their cat got them back.

HAVE YOU HAD A PET GO MISSING IN THE PAST 12 MONTHS?¹

DOGS
0%



CATS
2%

¹Sample definition: 967 has or had a pet



WHAT ARE THE BEST METHODS TO HELP LOST PETS?¹

Understanding public perceptions of lost pet prevention techniques and how to help find lost pets can focus community efforts and increase utilization.

DOGS (Top 5 Responses)

- 1. MICROCHIPPING: 49%
- 2. Tags with contact details: 43%
- 3. Fences around residential gardens: 24%
- 4. Communication from shelters when pets are lost by an owner: 19%
- 5. Updates in social networks: 15%

CATS (Top 5 Responses)

- 1. MICROCHIPPING: 57%
- 2. Tags with contact details: 41%
- 3. Signs in local community: 16%
- 4. Communication from shelters when the pet turns up in their shelter: 15%
- 5. Other: 15%

IS YOUR PET MICROCHIPPED?²

Microchipping is considered an effective way to permanently identify pets but, crucially, reuniting lost pets with owners via this method relies on owner contact details being registered and kept up to date on the microchip database.

DOGS

39%

CATS

15%

¹Sample definition: 167 has lost a dog / 198 has lost a cat

²Sample definition: 259 current dog owners / 235 current cat owners

WHY MIGHT YOU CONSIDER REHOMING YOUR PET?¹

Caring for a pet is a significant commitment of time, energy and money. Understanding the potential causes for rehoming can guide the efforts of organizations and businesses in supporting current pet owners to continue to care for their cat or dog.



¹Sample definition: 293 current or previous dog owners / 288 current or previous cat owners

ARE YOU CONSIDERING GIVING UP YOUR PET IN THE NEXT YEAR²

The benefits of pet ownership are numerous, but when confronted with significant challenges, giving up or rehoming might seem like the only option.

DOGS
6%

CATS
2%



²Sample definition: 259 current dog owners / 235 current cat owners

WHAT THE PROFESSIONALS TELL US

Our organization will tell people who irresponsibly let their pets go that they need to find a way to rehome the pet. But if it is clear that the owner has passed away or a family member has an allergy, etc., I don't place blame on them. I want to work for those who are really in trouble and need help.”

- Area Manager, Shelter (cats and dogs)



TAKEAWAYS

Japan is well below the average¹ of 35% homeless cats and dogs. However, there are still significant opportunities to help more pets find the sustained human care and nutrition they need to thrive.



PREVENT UNWANTED PETS

Sterilization rates for both dogs (62%) and cats (82%) are above the global average.

Dogs are mainly acquired through professional origin with 42% coming from pet shops and 16% from breeders. In comparison, cats have mainly been acquired through adoption as 29% have been found or taken in as strays and 9% from shelters.

ENSURE SUSTAINED CARE

The proportion of people considering getting a cat (13%) or dog (14%) in the next year is much lower in Japan than the global averages of 30% and 37%. “Too expensive” was the top response for what is preventing people from owning a pet.

KEEP PETS IN HOMES

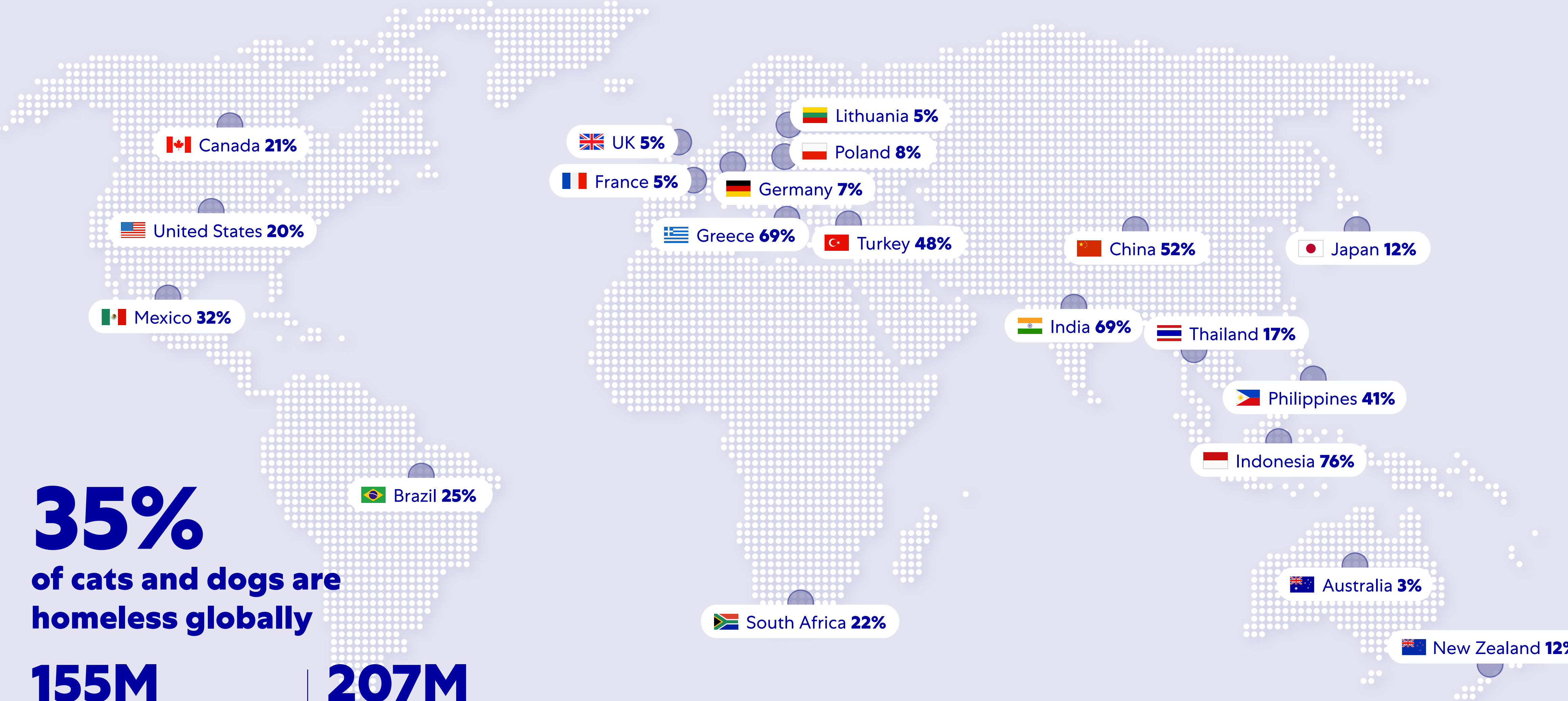
Microchipping rates are average for dogs (39%) and low for cats (15%).

Dog owners are three times more likely to consider rehoming their pet in the next 12 months (6%) than cat owners (2%). Nearly half of the owners stated that their top reason for rehoming is no longer being fit to take care of them.

While a low percentage of cats are lost in a year (2%), this represents a large number (179,000 cats) as only half of cats and dogs are ever found and contribute to stray populations. Preventing straying or encouraging methods to easily reunite lost pets with their owners could have a significant impact on this issue.

¹ “average” or “global average” refers to the average of the 20 countries included in this project

20 COUNTRIES INCLUDED IN THE STUDY



35%
of cats and dogs are
homeless globally

155M
HOMELESS DOGS

207M
HOMELESS CATS



At Mars, we have worked for many years to play our part in tackling pet homelessness issues around the world, with a wide range of programs, partnerships and donations to support vulnerable pets.

WE ADVOCATE FOR:

- Organizations and individuals to get involved in recognizing, measuring and acting to change the issue of pet homelessness; helping to improve the accuracy and availability of data around the number of homeless pets.
- Pet-friendly government legislation and policies to keep pets and people together and enable more people to benefit from the companionship of pets.
- Pet owner and prospective pet owner education to promote and support responsible pet ownership.
- Programs to help homeless pets find a loving home or receive sustained care.
- Programs to limit the uncontrolled breeding of stray and street pets.
- Programs to reduce the number of pets at risk of becoming homeless.

WHERE DID THE DATA COME FROM:

The data in this report is drawn from three sources:

1. Pet Homelessness estimates based on primary and secondary research conducted by EMI in 2022-2023, and owned pet estimates collected by Mars CMI.
2. Public sample surveys (online and in the field) of pet owners and non-pet owners conducted by Kantar in 2022-2023.
3. Pet Professional interviews, such as shelters and NGOs working in the pet homelessness space.

To find out more about the State of Pet Homelessness Project and the actions that we are taking alongside partners and stakeholders please visit: stateofpethomelessness.com.

The following partner organizations are among those working to drive the efforts to end pet homelessness and are members of the advisory panel of the State of Pet Homelessness Project. Please continue to support them and the local resources in Japan.





Disclaimer

Disclaimer: The opinions expressed in this research study are solely the beliefs and personal opinions of the individuals who participated in the interviews or surveys. These perspectives do not necessarily reflect the views or opinions of Mars or any affiliated organizations. The purpose of this research is to gather varied viewpoints and insights from different individuals and these should not be interpreted as endorsed or supported by Mars.